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S.D. SEC. OF STATE

LYMAN SCHOOL DISTRICT 42-1
LYMAN AND TRIPP COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2019

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lyman School District 42-1.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2019

3. Date of issue: April 15, 2019

4. Purpose of issue: Providing funds for school improvements including: (1) to construct and equip a new K-12 school facility and (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,280,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2019 is true and correct on this 15th day of April 2019.

Renelle Uthe

By: Renelle Uthe
Its: Business Manager

$2,280,000

Lyman School District 42-1, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2019

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/15/2019	-	-	-	-
08/01/2020	80,000.00	1.850%	80,423.83	160,423.83
02/01/2021	-	-	30,325.00	30,325.00
08/01/2021	100,000.00	1.850%	30,325.00	130,325.00
02/01/2022	-	-	29,400.00	29,400.00
08/01/2022	100,000.00	1.850%	29,400.00	129,400.00
02/01/2023	-	-	28,475.00	28,475.00
08/01/2023	100,000.00	2.000%	28,475.00	128,475.00
02/01/2024	-	-	27,475.00	27,475.00
08/01/2024	100,000.00	2.000%	27,475.00	127,475.00
02/01/2025	-	-	26,475.00	26,475.00
08/01/2025	105,000.00	2.000%	26,475.00	131,475.00
02/01/2026	-	-	25,425.00	25,425.00
08/01/2026	105,000.00	3.000%	25,425.00	130,425.00
02/01/2027	-	-	23,850.00	23,850.00
08/01/2027	110,000.00	3.000%	23,850.00	133,850.00
02/01/2028	-	-	22,200.00	22,200.00
08/01/2028	115,000.00	3.000%	22,200.00	137,200.00
02/01/2029	-	-	20,475.00	20,475.00
08/01/2029	120,000.00	3.000%	20,475.00	140,475.00
02/01/2030	-	-	18,675.00	18,675.00
08/01/2030	120,000.00	3.000%	18,675.00	138,675.00
02/01/2031	-	-	16,875.00	16,875.00
08/01/2031	125,000.00	3.000%	16,875.00	141,875.00
02/01/2032	-	-	15,000.00	15,000.00
08/01/2032	130,000.00	3.000%	15,000.00	145,000.00
02/01/2033	-	-	13,050.00	13,050.00
08/01/2033	135,000.00	3.000%	13,050.00	148,050.00
02/01/2034	-	-	11,025.00	11,025.00
08/01/2034	135,000.00	3.000%	11,025.00	146,025.00
02/01/2035	-	-	9,000.00	9,000.00
08/01/2035	150,000.00	3.000%	9,000.00	159,000.00
02/01/2036	-	-	6,750.00	6,750.00
08/01/2036	150,000.00	3.000%	6,750.00	156,750.00
02/01/2037	-	-	4,500.00	4,500.00
08/01/2037	150,000.00	3.000%	4,500.00	154,500.00
02/01/2038	-	-	2,250.00	2,250.00
08/01/2038	150,000.00	3.000%	2,250.00	152,250.00
Total	**$2,280,000.00**	**-**	**$742,873.83**	**$3,022,873.83**

Yield Statistics

Bond Year Dollars	$25,556.33
Average Life	11.209 Years
Average Coupon	2.9068091%
Net Interest Cost (NIC)	2.9481145%
True Interest Cost (TIC)	2.9402673%
Bond Yield for Arbitrage Purposes	2.7727694%
All Inclusive Cost (AIC)	3.0419545%

IRS Form 8038

Net Interest Cost	2.8085100%
Weighted Average Maturity	11.180 Years

Meierhenry Sargent LLP
ATTORNEYS AT LAW

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April 25, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lyman School District 42-1
Lyman and Tripp Counties, South Dakota
$2,280,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.